

Edelweiss Documentation - *Single Store*

Edelweiss™ is a product of **Above the Treeline** [ATTL] that allows you to browse publisher catalogs online that can be marked up, saved, exported, and then imported into WordStock both as inventory records and as purchase orders.

WordStock has developed an optional module that enables you to import Edelweiss files into your WordStock system, either as inventory records only or as inventory records with purchase orders.

Your WordStock system must have TCP/IP installed and be configured for your store's Internet access. You will create files for export on the Edelweiss website and then export it to ATTL's FTP server. From your WordStock system, you will connect to the Edelweiss server, download the files and convert them into both inventory records and purchase orders.

WordStock's software will optionally update existing records with any changed information from the Edelweiss file.

- Instructions for how to use the Edelweiss web page are available from ATTL.

There are several vital steps that you must complete before attempting your first import from Edelweiss into WordStock. After you log in to the Edelweiss web page, go to the "Admin" section. You will need to select from the left hand menu.

1. **POS default** - Choose WordStock(Beta).
2. **Bindings** - *Bindings are equivalent to WordStock Product Code numbers.* Assign each binding type a WordStock Product code number.
3. **Vendors** - Assign each vendor a WordStock Vendor code number.
4. **Publishers** - (Optional) Assign each Publisher Imprint a value to be imported into the Imprint field.
5. **Categories** - *Categories are equivalent to WordStock Section code numbers.* This is a critical area. Note that there are top-level categories and sub-categories. If you enter data in a sub-category, it will override what you put in the top-level category. Assign each category or sub-category a WordStock Section code number.

After installation there will be a new menu choice on your WordStock system.

Main menu > Vendor Import > Above the Treeline

There are 6 choices.

1. Retrieve Edelweiss Data

```
WordStock 4

Welcome
Lookups
Reports
Ordering
Receiving
Point of Sale
Returns
Maintenance
Office
Mail Order
Configuration
Vendor Import-
Manager

- Vendor Import -
Load title data diskette
Load title data CD
Add title data to inventory
Delete old title data files
WIRE...
Above the Treeline...

- Above the Treeline -
Retrieve Edelweiss data
Retrieve Treeline data
Modify Edelwiss FTP setup
View Edelwiss FTP setup
Modify Treeline FTP setup
View Treeline FTP setup

SHIFT-F1=Help  F9=PriorMenu
```

When you first load the program you will see:

```
PROGRAM TO COLLECT AND IMPORT EDELWEISS DATA

Connect to Edelweiss server and collect the available files? █
```

If you answer <N>, you will see:

```
PROGRAM TO COLLECT AND IMPORT EDELWEISS DATA

Connect to Edelweiss server and collect the available files? n

Exiting program on user request.

Press the <ENTER> key to return to the menu
```

If you answer <Y>, the program does two things. First it checks to see if the file manager is running. If it is not you will see:

```
PROGRAM TO COLLECT AND IMPORT EDELWEISS DATA
Connect to Edelweiss server and collect the available files? y
The filemgr isn't running... Please start it!

Press the <ENTER> key to return to the menu
```

If the file manager is running and there are no new files to collect from Edelweiss **AND** there are no previously collected files to process, you will see:

If there are no new files to collect from Edelweiss but there are previously downloaded files to process, the screen will redraw and you will see:

```
PROGRAM TO COLLECT AND IMPORT EDELWEISS DATA
Connect to Edelweiss server and collect the available files? y
No Edelweiss files available for collection.

Press the <ENTER> key to return to the menu
```

If you answer <no> you will see:

```
PROGRAM TO COLLECT AND IMPORT EDELWEISS DATA

Press the <ENTER> key to return to the menu
```

If you answer <yes> you will see:

```
PROGRAM TO COLLECT AND IMPORT EDELWEISS DATA

Select file(s) to Import (1)
EIW_12345_091007090019.txt
<ENTER>tag <F3>un-tag <F9>quit <F10>done
```

The Edelweiss file names consist of 4 pieces: a prefix of "EIW" followed by a PO#, followed by a date-time stamp in **YYMMDDHHMMSS** format, and finally a ".txt" suffix; i.e., the general format can be expressed as EIW_PO#_YYMMDDHHMMSS.txt.

For example, the file name **EIW_12345_091007090019.txt** in the screen above refers to PO# 12345 and was exported on the Edelweiss page on October 7, 2009 at 9:00:19 a.m.

Press <**Enter**> to select the file, then press <**F10**> to proceed. You will be asked if you want to create a list of tagged items (if you have exported multiple files, you may import more than one at a time): Answer <**y**> to continue.

```
PROGRAM TO COLLECT AND IMPORT EDELWEISS DATA

  Select file(s) to Import (1)
  EIW_12345_091007090019.txt
  <ENTER>tag <F3>un-tag <F9>quit <F10>done

Do you wish to create a list of the tagged items? 
```

If there are errors in the Edelweiss file you will see:

```
PROGRAM TO COLLECT AND IMPORT EDELWEISS DATA

Examining file EIW_12345_091007090019.txt...Failed.
File EIW_12345_091007090019.txt will not be imported.
See Error Report for details.

Press the <ENTER> key to continue
```

Press <Enter> to continue. The screen will redraw and you will be prompted to view the import summary log. Answer <y> to view the log.

```
1a /fdata/edelweiss/rpts/edelweiss_summary      rw-  lf  6      1:1
!...p...1...+...2...+...3...+...4...+...5...+...6...+...7.<..+...8
      EDELWEISS IMPORT SUMMARY LOG

DATE/TIME          IMPORT FILE          CPO/PO #      #SKUs
-----          -
10/07/2009 10:48:03  EIW_12345_091007090019.txt  Not Processed! See error r
<=====      End of File      =====>
```

Press <F9> to quit viewing the log, and you will be prompted to print it. Answer <y> if you want to print, <n> if you do not want to print. You will be prompted to delete the import summary log. Answer <y> to delete it. If you answer <n>, subsequent displays and printouts of the import summary log will continue to list previously processed data.

Next you may be prompted to view the error log. Answer <y> to view the error log and you will see the reason for the failure to import. One such reason can be the lack of a PO discount percentage being entered on the Edelweiss web site as follows:

```
1a /fdata/edelweiss/rpts/edelweiss_error_rpt    rw-  lf  4      1:1
!...p...1...+...2...+...3...+...4...+...5...+...6...+...7.<..+...8
      EDELWEISS IMPORT ERROR REPORT

10/07/2009 10:48:01  EIW_12345_091007090019.txt
      Line# (1) - Found invalid Discount (100.00)
<=====      End of File      =====>
```

Press <F9> to quit viewing the log, and you will be prompted to print it. Answer <y> if you want to print, <n> if you do not want to print. You will be prompted to delete the error log. Answer <y> to delete it. If you answer <n>, the subsequent displays and printouts of the import error log will continue to list errors for previously processed data. Press <Enter> to return to the menu.

If the data is valid and may be imported you will see:

```
PROGRAM TO COLLECT AND IMPORT EDELWEISS DATA

Examining file EIW_12345_091007101828.txt...OK.

Importing file EIW_12345_091007101828.txt...Done.

Press the <ENTER> key to continue
```

Press <**Enter**> to continue. You will be prompted to view the import summary log. Answer <**y**> to view, <**n**> to not view.

You will be prompted to print the import summary log. Answer <**y**> to print, <**n**> to not print.

Next you will be prompted to delete the import summary log. Answer <**y**> to delete or <**n**> to keep. If you keep the import summary log, subsequent displays and printouts of the import summary log will continue to list previously processed data. Press <**Enter**> to return to the menu.

Other WordStock Main Menu Options

Main menu > Vendor Import > Above the Treeline

The remaining 5 menu choices are:

2. Retrieve Treeline Data

Similar to the Edelweiss import, this program allows you to download data from the Above the Treeline page and create WordStock frontlist files.

3. Modify Edelweiss FTP setup

This program allows you to configure your used id and password for Edelweiss FTP. Additionally, if Edelweiss should change the address of their FTP server, you can change it here.

4. View Edelweiss FTP setup

This program allows you to view the current FTP settings for Edelweiss.

5. Modify Treeline FTP setup

This program allows you to configure your used id and password for Above the Treeline when downloading frontlist via FTP. Additionally, if Above the Treeline should change the address of their FTP server, you can change it here.

6. View Treeline FTP setup

This program allows you to view the current FTP settings for Above the Treeline.