Update to WordStock Transfers Module with Exporting

This optional module allows transfer outs and transfer requests to be sent to other stores. Transfers can be sent via dial-up modem or TCP/IP.

In addition to changes to the transfer program itself, WordStock has added a "Maintain Store file" (Main menu -> Transfers -> Maintain Store file) program that enables you to manage stores to send/receive data to/from, as well as to configure the modem phone number or TCP/IP address that will be used to send the transfers to other locations.

The Transfer program uses several new commands:

	<prt></prt>	prints the Transfer				
	<rmv></rmv>	removes the transferred out quantities on a transfer out from the inventory record's onhand field				
	<onh></onh>	adds items on a Transfer to inventory				
	<exp></exp>	exports the Transfer to a remote location. (only used when using the export functionality)				
	<fxf></fxf>	loads the Transfer find program to find all instances of a SKU on a transfer				
	<mrg></mrg>	toggles between merging quantities or not when duplicate SKUs are entered				
	<inv></inv>	toggles between the Transfer screen and the mini-inventory screen				
Th	he inventory screen (Main menu -> Lookups) offers the FXF command as well searching for SKUs on					

Creating a Transfer Out

transfers

Type <new> and press <Enter>. Status CREATING will be assigned to the Transfer, as well as Step NONE. The first thing to do is select which location to export the Transfer to.

Use the up and down arrow keys to move to the location and press <Enter> to select.

SKU: Author: Vend#: P01: F	Tit < PubDate:	le: Price1: Comments	NT: A]	Price2: tVend:	Sect OH: Imp	Pr: ions: / 00: rint:	
Transfer Out#: Transfer Reg#: Transfer To - S Lines: Line1: 1 Note:	PROGRAM 96 Dat Dat Store#: Select A BRAND NE A FILTHY S ALL THAT'S	IO MHINI e: 08/03/ e: Name: a Transfe W STORE HROUDED I FIT TO I	PLACE PRINT	ore 44 20 24	D Stat Step Ship Vi Ship Da Proc Da	us: CREATIN : NONE te: te: 08/03/0	G 5
Cust#: ISBN/SKU	BC TEST 1 = ENTER=Sele QtySh QtyRq	ct F9=Car List	ncel PgUr Cost	100 t PgDn -= Ti	: tle	Init: Author	Pr
COMMAND: NEW MES	SSAGE:					MODE: MODIF	Y

The Step field explains where in the export process a Transfer is:

NONE	Transfer is created, no export has been attempted.
EXPORTING	Transfer is in the process of being exported, or an attempt to export it has tempo- rarily failed.
EXPORTED	Transfer successfully created at remote location.
IMPORTED	Transfer received successfully from a remote location.
IMPORTING	Transfer is in the process of being imported, or an attempt to import it has tempo- rarily failed.

The Status field explains the state of a Transfer :

CREATING	New Transfer, no attempt to export.
PROCESSING	Transfer is in process of exporting, or export has failed.
PROCESSED	Transfer has been successfully exported.

The remaining fields are not required before saving. However, keep in mind that a Transfer *cannot* be exported without detail lines , *i.e.*, SKU and QTY). WordStock has included several fields for notes on a Transfer, including Info1, Info2, and Note.

- The Note field is the *only* field that may be edited after a Transfer has been updated to Step EXPORTED or IMPORTED.
- If a Transfer is for a customer and that customer is in the customer file, you may include their Cust# and name in the Transfer.

Next enter SKUs onto the Transfer . You may type or scan SKUs into the transfer. By default identical SKUs will be merged onto the same detail line and quantity will be automatically incremented. (This is the same behavior found in the receiving program.) If the SKU is not in inventory, the cursor will move to the title field of the mini-inventory screen. Create the record, press <F10> to save, and the cursor will return to the transfer detail line in the QtySh field. If merging is not appropriate for you, the behavior can be turned on and off. To toggle this functionality off/on, type <mrg> in the Command: box and press <Enter>. Once you have created a Transfer Out, press <F10> to save.

SKU: 00 Author: PEC Vend#: 0 P01:P0 1 Transfer Out Transfer Rec Transfer To	671250671 T K,M 671 (PUBLISHER 107PubDate: PROGR t#: 96 D q#: 96 D q#: 0	itle: ROAD LESS Price1: 10. 671 > NT: Comments: CRI AM TO MAINTAIN T ate: 08/03/05 Re ate: 2 Name: QA-STORI	TRAUELED 00 Price2: AltUend: CATED AT POS RANSFER OUT cason: SPECOR	5.00 Sectio OH: Impri D Status Step Ship Via Ship Date	Pr: 2 ns: 999/ -8 00: 2 nt: : CREATING : NONE : 08/03/05 : 08/03/05
Lines: Line1: Note : FOR (Cust#: ISBN/SKU 0671250671	1 CUSTOMER VACAT 1 Cu Name: H QtySh Qty 1	Info2: Info2: ION, NEEDS BY AL APPY Merge Quant Rg List Cos 10.00 5.	GUST 6 sities 1st t ROAD LESS	: GEORGE	Init: M
COMMAND:	MESSAGE:			I Mo	DE: COMMAND

To export, type <exp> and press <Enter> from the Command: box. The screen will redraw and display *connecting*, *file manager checking*, and *transferring* messages as the transfer is exported.

PROGRAM TO EXPORT TRANSFERS	
Exporting transfer out# 96 to store 2'	
Checking available transfer methods	
Attempting TCP/IP transfer to store# 2 (QA-STORE2) Checking status of file manager at store# 2 OK File manager is running at store# 2 - Processing can continue. Moving files to store# 2 Done. Processing files at store# 2	

Once successfully sent to the other location, you will see the following when the transfer is created:

PROGRAM TO COMMUNICATE	E WITH REMOTE STORES	
Processing files Converted transf	at QA-STORE2 Fer out to transfer in	
Pr	ess any key to continue	

Press any key to continue.

Next, the acknowledgement of the Transfer is imported into your system. The screen will look like this:

Export of Importing	transfer transfer	succeeded. acknowledgement	from store#	2Done.	
		Press any key	to continue.		

Press any key to continue.

A successful Transfer Out will have its Step updated to EXPORTED as shown below and there will be a message "Transfer Out exported":

SKU: Author: Vend#: PO1: Transfer Of Transfer Re Transfer To Lines: Line1: Note : FOR Cust#:	PubDate: PROC ut#: 96 eq#: p - Store#: 1 CUSTOMER VACE 1 Cu Name:	Title: Price1: Comments: GRAM TO MAINTA Date: 08/03/0 Date: 2 Name: QA-S Info1: Info2: TION, NEEDS F HAPPY	P NT: Alt IN TRANS D5 Reason STORE2 BY AUGUST	rice2: Vend: FER OUT == : SPECORD	Secti OH: Impr Statu Ship Uia Ship Uia Ship Dat Proc Dat	Pr: OO: int: - CREATINC - CREATINC - CREATINC - UPS - UPS - 08/03/05 - 08/03/05 - 08/03/05 - 08/03/05 - 08/03/05]
ISBN/SKU 0671250671	QtySh Qt 1	yRq List 10.00	Cost 5.00 R	Titl COAD LESS T	e Raveled	Author PECK,M	Pr 2
COMMAND:	MESSAGE: Tra	unsfer Out exp	ported.		м	ODE: COMMANI)

When the SKU has physically been sent out from your location, type **<rmv>** and press **<Enter>** from the Command: box to remove the item from inventory:

SKU: Author: Vend#: PO1:	< PubDate	Title: Price1: Comments	NT: AJ	Price2: ltVend:	Sect OH: Imp	Pr: ions: / 00: print:	
Transfer Transfer Transfer Lines: Line1:	Out#: ? Req#: To - Store#: 1	2 Name: QA- Info1:	05 Reaso	on: SPECOR) Stat Step Ship Vi Ship Da Proc Da	us: CREATIN : EXPORTE .a : UPS .te: 08/03/0 .te: 08/03/0	G D 5 5
Note : F Cust#:	Do you wish	to remove tran	sferred	qtys from	inventory?	Y Init:	M
188N/880 0671250671	QtySh 1	QtyRq List 10.00	Cost 5.00	Tit ROAD LESS	TRAVELED	Huthor PECK,M	Pr 2
COMMAND: R	MU MESSAGE:					MODE: COMMA	ND

Answer <Y> and the Transfer items will be taken off hand.

The Transfer's Status will be updated to PROCESSED and there will be a message "Transfer items removed from inventory":

SKU: Author: Vend#: PO1: P Transfer Out#: Transfer Req#: Transfer To - S Lines: 1 Line1: 1 Note : FOR CUST Cust#: 1	Title ubDate: 0 96 Date: Date: tore#: 2 Na 0MER UACATION, Cu Name: HAPPY	Price1: Price1: Comments: CO MAINTAIN T: 08/03/05 Re- ame: QA-STORE Info1: Info2: NEEDS BY AU	Price2: AltVend: RANSFER OUT = ason: SPECORI 2 GUST 6 1st:	Sectio OH: Impri Status Step Ship Via Ship Date Proc Date	Pr: 00: int: PROCESSED : EXFORTED : UPS : 08/03/05 : 08/03/05
ISBN/SKU 0671250671	QtySh QtyRq 1	List Cos 10.00 5.0	t Tit 00 ROAD LESS	TRAVELED F	Author Pr ECK,M 2
COMMAND: MES	SAGE: Transfe	r items remov	ed from inver	itory MO	DE: COMMAND

At the remote location, you can use the Transfer In that was created to put the item(s) onhand.

Creating a Transfer Request

If you want to request items be sent from a **remote** location, create a T**ransfer Request**. As with a Transfer Out, you'll select the store to export the request to and enter all the SKUs and quantities to request.

SKU:Ø810964Author:NABI,SVend#:1 (1P01:P050095PubTransfer Req#:Transfer In# :Transfer From - SLines:2Line1:1Note:1Cust#:1	899 Title: NABIS Price1: : Date: Comments: PROGRAM TO MAINTA 28 Date: 08/03/09 Date: tore#: 2 Name: QA Info1: Info2: Name: HAPPY	150.00 Price2: NT:# AltUend: Old SKU 0810936542 IN TRANSFER REQUEST 5 Reason: SPECORD -STORE2 1st: GF	Sections: OH: 1 O Imprint: Status: CR Step : NO Ship Via : FE Ship Date: Proc Date: 08	Pr: 1 1/ 1 0: 4 EATING NE DEX /03/05 Init: M
ISBN/SKU Ø67125Ø671 Ø810964899	Qty List Cost 3 10.00 5.00 1 150.00	uantities Title ROAD LESS TRAVELED NABIS	Author PECK,M NABI,S	Sec Pr 999 2 1 1
COMMAND: MESSA	GE:		MODE:	COMMAND

Export the Transfer to the remote location. A Transfer Out is created at the remote location. Your store's Transfer Req# is included in the transfer out.

When the remote location is ready to ship the items to your store, they will export to yours. This will create a **Transfer In** on your system. The remote location will remove items from inventory. The Transfer In# will be added to the Transfer Request in the Transfer In# field.

The Transfer in will have all three Transfer #s: Transfer Req#, Transfer Out#, and Transfer In#. The Step will be IMPORTED, as shown below:

SKU: Author: Vend#: P01:	< PubDate:	Title: Price1: Comments:	Price2: MT: AltVend:	Sections OH: Imprint	Pr: 00:
Transfer Transfer Transfer Transfer Lines: Line1:	In#: 63 Reg#: 28 Out#: 34 From - Store#: 2 1	A Date: 08/02/05 Date: 08/03/05 Date: 08/03/05 Date: 08/03/05 Late: 08/05 Late: 08/05 Late	Reason: SPECORD	Status: Step : Shipped Via- ProcDate:	CREATING IMPORTED
Cust#:	Cu Name:	: 	1st:		Init:
ISBN/SKU 0671250671 0810964899	Qty 3 1	List 10.00 150.00	Title Title ROAD LESS TRAVEL NABIS	Autho ED PECK,M NABI,S	r Sec Pr 999 2 1 1
COMMAND:	MESSAGE:			MODE	COMMAND

Once the items have arrived at your store, type <onh> and press <Enter>.

SKU: Author: Vend#: PO1: Transfer Transfer Transfer Lines:	(Pu) Reg#: Out#: From - 9 2	bDate: PRO 63 28 34 Store#:	Title: I GRAM TO Date: Date: Date: 2	Price1: Domments: DAINTA: 08/02/09 08/03/09 08/03/09 Name : 0 Info1:	Pr NT: AltU N TRANSF Reason: A-STORE2	ice2: end: ER IN === SPECORD	Sections OH: Imprind Status: Step : Shipped Via: ProcDate:	Pr: 00: t: CREATING IMPORTED	
Line1: Note : Cust#: ISBN/SKL 0671250671 0810964899	Do you	wish t Qty 3 1	o add t List 10.00 150.00	ransferi Merge Qi Cost 5.00	ed qtys tantities T ROAD LES NABIS	to inven itle S TRAVEL	tory? <mark>V</mark> Auth ED PECK,M NABI,S	Init: Pr Sec 999 1	Pr 2 1
COMMAND: (ONH MESSI	AGE:					MODI	E: COMMANI	<u> </u>

Answer <Y> and the transfer items will be put on hand. The transfer's Status will be updated to **PROCESSED** and there will be a message "Transfer items added to inventory":

SKU: Author: Vend#: P01:	Tit] PubDate: PDOCDOM	e: Price1: > N Comments:	Price2: T: AltVend:	Sections OH: Imprint	Pr: 00:
Transfer Transfer Transfer Transfer Lines: Line1: Note :	In#: 63 Date Req#: 28 Date Out#: 34 Date From - Store#: 2 1	0 08/02/05 08/03/05 08/03/05 Name : Q Info1: Info2:	A-STORE2	Status: Step : Shipped Via: ProcDate:	PROCESSED IMPORTED 08/02/05
Cust#:	Cu Name:	- Manga Ou	1st:		Init:
ISBN/SKU 0671250671 0810964899	Qty List 3 10.0 1 150.0	Cost 0 5.00	ROAD LESS TRAVEL NABIS	Autho ED PECK,M NABI,S	or Sec Pr 999 2 1 1
COMMAND:	MESSAGE: Transfe	r items ad	ded to inventory	MODI	E: COMMAND

Maintain Store File

To load this program, start from the Main Menu, select Transfers, then select Maintain Store File.

Type <new> and press <Enter>. Type in the Store# you want to assign and a store Name.

- For exporting, enter a MDM [modem number] to dial if using dial-up, or an IP address if using TCP/IP.
- You may enter *both* if both methods are available.
- Be sure to select the appropriate method in the Data Transfer field:

Store#: 456 SAN:	
Name : STORE 456 Addw1: OTHER SIDE OF TOWN	
Addr2: City : WATERTOWN	State: MA
PType: ZIP PCode: 02472 Regn :	Country:
Ph 1 : Ph 2 :	MDM : 781 643-3177 FAX :
Ship Via : EMail :	
LAN Node# : Xfer Methods	Dialing Prefix:
Tax ID State : MODEM	Tax ID Federal:
Con2 : Con3 : ICP/IP SHIFT-F11/F12	PH : PH :
Comments1 : CREATED BY STORESCR Comments2 :	
Command: MOD Message:	MODIFY

Press <F10> to save and exit.

• If your phone system requires you to enter a Dialing Prefix – such as "1" – or a Dialing Suffix – such as an employee number – to connect to a remote location, be sure to enter it in the **Dialing Prefix** or **Dialing Suffix** field.